



WEEKLY AGRICULTURAL REPORT



MAY 21, 2020



BUENOS AIRES GRAIN EXCHANGE
DEPARTMENT OF AGRICULTURAL
ESTIMATES

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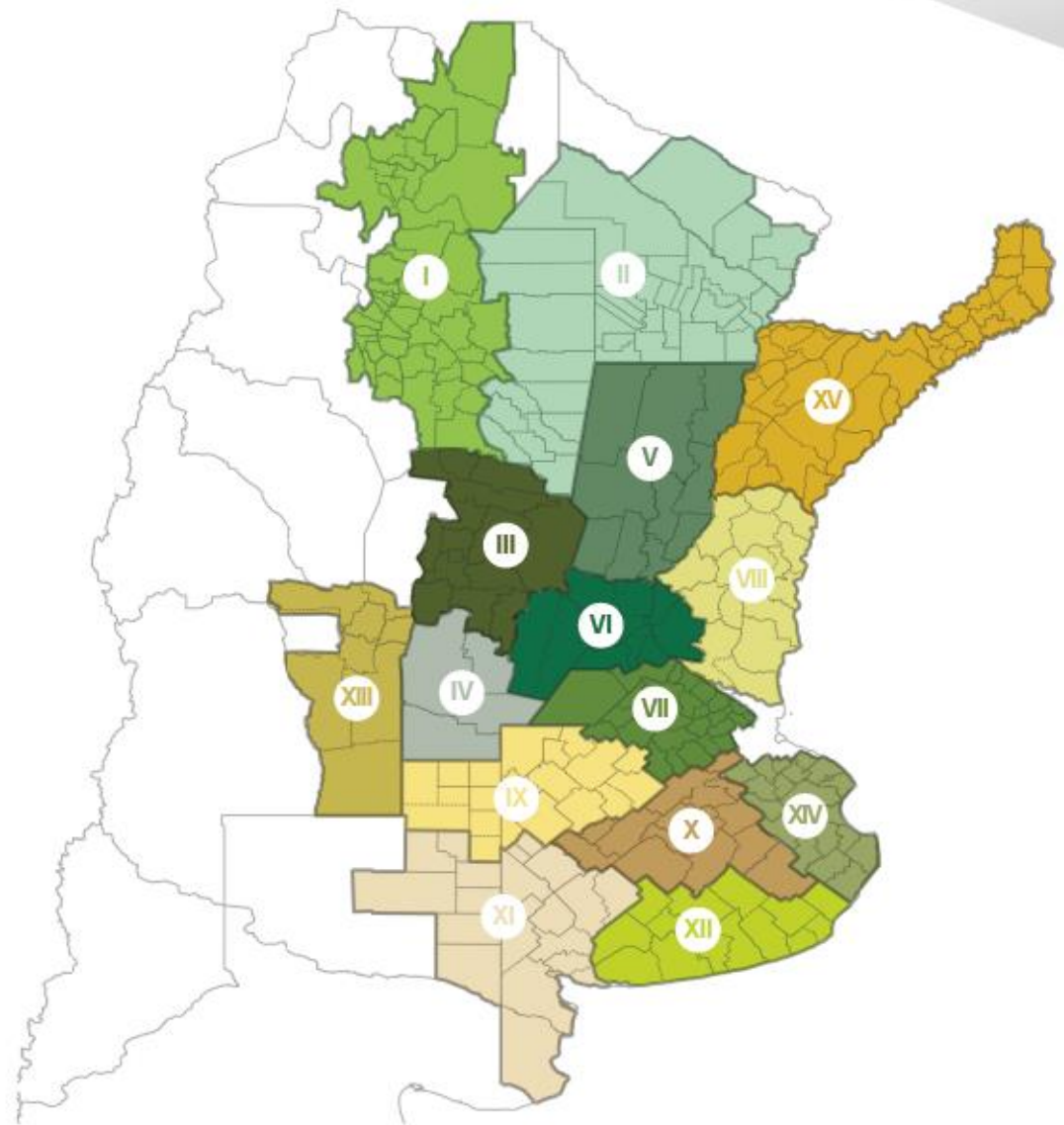
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- ◆ I - NWA (North-West Argentina)
- ◆ II - NEA (North-East Argentina)
- ◆ III - North-Central Córdoba
- ◆ IV - South Córdoba
- ◆ V - North-Central Santa Fe
- ◆ VI - North Belt
- ◆ VII - South Belt
- ◆ VIII - East-Central Entre Ríos
- ◆ IX - North La Pampa - West Buenos Aires
- ◆ X - Central Buenos Aires
- ◆ XI - South-West de Buenos Aires - South La Pampa
- ◆ XII - South-East Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Others

**AGRICULTURAL WEATHER OUTLOOK: MAY 21 TO 27, 2020:
ABUNDANT PRECIPITATIONS OVER THE NORTHEAST OF
THE AGRICULTURAL AREA AND MODERATE VALUES OVER
THE REST OF THE REGION. SHARP TEMPERATURE
OSCILLATION.**

At the beginning of the perspective, a storm front will bring abundant precipitations. There will be local storms over the northeast of the area. The rest of the region will receive values ranging from moderate to scarce. Coupled with the front, the entry of a polar air mass will drop temperatures over most part of Argentina and even the south of Paraguay. There will be chances of frosts over the hilly and mountainous areas. Tropical winds will return, moderately raising temperatures. Only the southeast of Buenos Aires will observe values below normal for this time of year.

WHEAT

The 2021 campaign has started with the sowing of the first plots. To date, wheat is 5 % planted out of the 6.8 M hectares projected for the current season. Fieldwork has expanded into the north and center of the agricultural region. The absence of rains has led producers to speed up work in order to take advantage of the surface moisture and to anticipate future precipitations. Considering that the planting window has just started, these conditions are necessary to achieve the planting intentions.

SOYBEAN

To date, soybeans are 93.3 % harvested. This fieldwork progress is likely to become the fastest in the last 9 seasons. Weekly and YoY progress are estimated at 5.9 and 8 percentage points, respectively. The dry and temperate weather has fostered fieldwork. Despite the pandemic context, harvesters have worked with no interruptions across the agricultural area. To date, the national average yield stands at 2.9 T/H. Current production is estimated at 47.2 M tons. Our final production estimate remains at 49.5 M tons.

CORN

To date, corn is 43.5 % harvested. Weekly progress is estimated at 3.5 percentage points. The collection of late-planted and second crop corn is offering good yields in the provinces of Córdoba and Santa Fe. Besides, harvest is also expanding into the early-planted plots in the north and south of the agricultural region. The national average yield stands at 9.1 T/H. Over 2.7 M hectares have been harvested so far. Under this scenario, we maintain our final production estimate at 50 M tons.



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ANNEX

SOYBEAN

2019/20 Season

As of: May 20, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	950.000	16.600	933.400	84,8	791.587	26,5	2.095.010
II NEA	1.540.000	43.000	1.497.000	95,4	1.428.138	28,0	3.998.723
III NCnt Cba	1.860.000	42.840	1.817.160	99,4	1.806.140	32,1	5.801.005
IV S Cba	1.665.000	37.580	1.627.420	99,0	1.611.769	29,2	4.703.355
V NCnt SFe	1.168.000	32.500	1.135.500	91,4	1.038.027	32,4	3.366.586
VI North Belt	2.410.000	71.400	2.338.600	99,6	2.328.200	34,4	8.014.591
VII South Belt	2.304.000	66.880	2.237.120	98,3	2.198.461	33,7	7.402.959
VIII ECnt ER	1.200.000	59.000	1.141.000	99,5	1.135.460	20,0	2.271.311
IX N LP-W BA	1.954.000	36.280	1.917.720	95,0	1.822.219	33,4	6.084.508
X Cnt BA	706.000	19.500	686.500	62,2	426.961	28,3	1.209.273
XI SW BA-S LP	365.000	9.000	356.000	80,1	285.087	17,8	508.651
XII SE BA	753.000	17.000	736.000	61,9	455.722	19,3	879.888
XIII SL	237.000	16.700	220.300	98,1	216.110	12,5	271.157
XIV Cuenca Sal	208.000	5.600	202.400	85,4	172.780	28,6	494.717
XV Others	80.000	1.600	78.400	92,8	72.765	23,8	172.901
TOTAL	17.400.000	475.480	16.924.520	93,3	15.789.426	29,9	47.274.636

CORN

2019/20 Season

As of: May 20, 2020

Zone	Hectareage (Ha)			Percentage Harvested (%)	Hectares Harvested	Yield (qq/Ha)	Production (Tn)
	Sown	Lost	Harvestable				
I NWA	357.000	350	356.650	3,0	10.700	66,0	70.617
II NEA	630.000	550	629.450	4,5	28.325	71,0	201.109
III NCnt Cba	900.000	6.590	893.410	25,0	223.433	86,5	1.932.502
IV S Cba	792.000	6.280	785.720	29,9	235.087	82,6	1.940.686
V NCnt SFe	234.000	4.875	229.125	47,8	109.574	76,0	832.993
VI North Belt	670.000	17.040	652.960	94,0	613.682	102,4	6.284.514
VII South Belt	540.000	14.100	525.900	93,1	489.756	101,1	4.953.452
VIII ECnt ER	320.000	10.925	309.075	65,6	202.865	69,7	1.413.779
IX N LP-W BA	665.000	11.450	653.550	58,0	379.385	97,4	3.693.464
X Cnt BA	327.000	6.000	321.000	43,7	140.263	88,3	1.239.199
XI SW BA-S LP	165.000	2.500	162.500	37,5	60.870	70,1	426.477
XII SE BA	233.000	2.300	230.700	22,6	52.203	77,3	403.457
XIII SL	325.000	2.200	322.800	28,5	92.035	71,3	656.289
XIV Cuenca Sal	112.000	2.275	109.725	57,8	63.473	84,4	535.727
XV Others	30.000	250	29.750	10,0	2.975	61,5	18.299
TOTAL	6.300.000	87.685	6.212.315	43,5	2.704.624	91,0	24.602.563